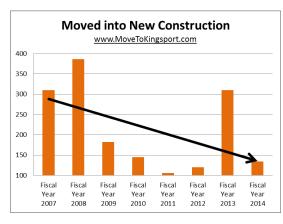


MoveToKingsport.com Completes 8 Year Stretch

In 2006, the City of Kingsport, Kingsport Area Chamber of Commerce, and private sponsors embarked on a bold new initiative to recruit newcomers. The targeted groups: those with higher educational attainment and higher incomes — either working or retired. The community's high quality of life and low cost of living, coupled with a strategic location near the center of the eastern U.S. combine to make Kingsport a desirable location for many demographic groups. From boomer retirees to young professionals, Kingsport is a diverse community with something for everyone. Attributes that Kingsporters

may take for granted are considered very desirable in attracting out-ofstate relocations (award-winning schools, extensive parks/natural areas, miles of walking/biking trails, a moderate climate, affordable housing, low crime, low traffic, excellent city services, and an airport with direct flights to four cities).

During the fiscal year ending June 30, 2014 all metrics show positive trend lines except new construction, which has become a targeted strategy. As part of that targeted strategy, bulk water taps were sold in 2013 to encourage new construction. This shows an anomaly in last year's data. Otherwise, the trend since 2011 has been slowly increasing.



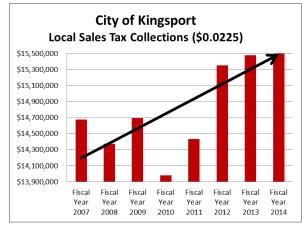
Historically the largest group of newcomers (historically 60%) move

from less than 35 miles away in Northeast Tennessee (see red chart at right). The City of Kingsport continues to develop unique amenities, like the Aquatic Center/YMCA, in an effort to give people a reason to choose Kingsport as a place to live instead of only working here.

800

Many assume that all newcomers move into new construction. Not so in Kingsport where consistently more than 90% of

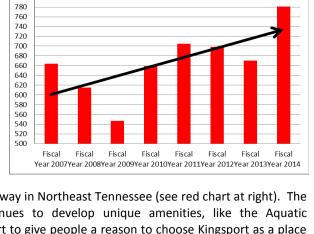
newcomers move into existing housing. That said, in 2014, 134 families moved into new construction. Whether you're looking for a new home overlooking a park or golf course, a traditional neighborhood with tree-lined streets, quaint architecture and "good bones", or a downtown loft, Kingsport has a home for you!



According to UNC

Fiscal Year Fiscal Year

Kingsport, Tennessee – come see what all the buzz is about!



Moved to Kingsport from < 35 miles in NE TN www.MoveToKingsport.com



Moved Into Existing Structures

FY2014 Annual Relocation Report July 2013-June 2014

www.MoveToKingsport.com

During the 12 month period (July 2013-June 2014), there were 1,578 new families in Kingsport (and 1,876 existing Kingsport area residents moved to a new location within the Kingsport area.)

The net difference is +772 families (July 2006-June 2014)

The annual economic impact at \$25,000 per person = 687 families x 2.3 persons/family = \$44,390,000

Of these 1,578 new families:

- 134 were new construction (8%)
- 1,444 moved into existing structures (92%)
- 781 relocated from elsewhere in Northeast Tennessee (< 35 miles, excluding Kingsport zip codes)
- 137 relocated from elsewhere in Tennessee (> 35 miles)
- 130 relocated from Southwest Virginia (<35 miles of Kingsport)
- 39 relocated from elsewhere in Virginia (>35 miles)
- 72% chose to live inside the city limits of Kingsport
- 61% of new construction was inside city limits of Kingsport

Comparing this Fiscal Year-to-Date (July 2013-June 2014) with the average Fiscal Years-to-Date 2007-2013:

- New residential construction is up 31%
- Out-of-state relocation to Kingsport is down 5%

During the 12 month period (July 2013-June 2014), 527 families moved from out-of-state (41 states):

VIRGINIA	169
FLORIDA	43
NORTH CAROLINA	34
KENTUCKY	33
TEXAS	29
GEORGIA	21
SOUTH CAROLINA	16
NEW YORK	15
ОНЮ	13
ALABAMA	10
ILLINOIS	10
WEST VIRGINIA	10
CALIFORNIA	8
INDIANA	8

MICHIGAN	8
ARIZONA	7
PENNSYLVANIA	7
WASHINGTON	7
NEW JERSEY	6
ARKANSAS	5
MARYLAND	5
WISCONSIN	5
MISSISSIPPI	4
OREGON	4
VERMONT	4
COLORADO	3
OKLAHOMA	3
MAINE	2

MASSACHUSETTS	2
MISSOURI	2
MONTANA	2
NEVADA	2
ALASKA	1
CONNECTICUT	1
DISTRICT OF COLUMBIA	1
KANSAS	1
LOUISIANA	1
MINNESOTA	1
NEW MEXICO	1
NORTH DAKOTA	1
UNKNOWN STATE	19

3,738 families moved to Kingsport from all 50 states, the District of Columbia, and the Virgin Islands since the beginning of MoveToKingsport.com (July 2006-June 2014)

1	VIRGINIA	1250
2	FLORIDA	390
3	NORTH CAROLINA	282
4	KENTUCKY	153
5	GEORGIA	138
6	SOUTH CAROLINA	131
7	TEXAS	130
8	OHIO	109
9	NEW YORK	88
10	CALIFORNIA	87
11	MICHIGAN	78
12	PENNSYLVANIA	74
13	MARYLAND	66
14	ALABAMA	63
15	ILLINOIS	60
16	INDIANA	54
17	MISSISSIPPI	54
18	WEST VIRGINIA	53
19	ARIZONA	48
20	NEW JERSEY	38
21	LOUISIANA	34
22	MISSOURI	29
23	COLORADO	28
24	ARKANSAS	24
25	WASHINGTON	23
26	WISCONSIN	21
27	NEVADA	20

Of the places moving to Kingsport since beginning of MoveToKingsport.com (July 2006-June 2014), these are the Top 10:

1	JOHNSON CITY / GRAY	TN	1489
2	CHURCH HILL	TN	861
3	BLOUNTVILLE / BOONE LAKE	TN	779
4	JONESBOROUGH	TN	418
5	MOUNT CARMEL	TN	394
6	BRISTOL	TN	372
7	FALL BRANCH	TN	365
8	GATE CITY	VA	299
9	ROGERSVILLE	TN	220
10	KNOXVILLE	TN	186

28	MASSACHUSETTS	18
29	OKLAHOMA	18
30	OREGON	16
31	IOWA	14
32	CONNECTICUT	13
33	DELAWARE	13
34	MINNESOTA	13
35	VERMONT	13
36	IDAHO	12
37	KANSAS	12
38	ALASKA	9
39	MAINE	9
40	UTAH	9
41	MONTANA	8
42	NEW HAMPSHIRE	7
43	WYOMING	7
44	NEW MEXICO	6
45	HAWAII	4
46	NEBRASKA	4
47	DISTRICT OF COLUMBIA	2
48	NORTH DAKOTA	2
49	PUERTO RICO	1
50	RHODE ISLAND	1
51	SOUTH DAKOTA	1
52	VIRGIN ISLANDS	1

Of the places where Kingsporters moved since beginning of MoveToKingsport.com (July 2006-June 2014), these are the Top 10:

1	JOHNSON CITY / GRAY	TN	1355
2	BLOUNTVILLE / BOONE LAKE	TN	868
3	CHURCH HILL	TN	724
4	FALL BRANCH	TN	545
5	JONESBOROUGH	TN	446
6	MOUNT CARMEL	TN	382
7	KNOXVILLE	TN	252
8	GATE CITY	VA	234
9	BRISTOL	TN	232
10	ROGERSVILLE	TN	153

Of the places moving to Kingsport since the beginning of MoveToKingsport.com (July 2006-June 2014), these are the top places by net difference:

			INSTALL	ситоит	DIFF
1	BRISTOL	TN	372	232	140
2	CHURCH HILL	TN	861	724	137
3	JOHNSON CITY / GRAY	TN	1489	1355	134
4	ROGERSVILLE	TN	220	153	67
5	GATE CITY	VA	299	234	65
6	GREENEVILLE	TN	139	92	47
7	BLUFF CITY	TN	102	63	39
8	PENNINGTON GAP	VA	53	14	39
9	ELIZABETHTON	TN	134	101	33
10	BRISTOL	VA	129	101	28
11	PINEY FLATS	TN	153	127	26
12	WISE	VA	44	23	21
13	HILTONS	VA	45	25	20
14	UNICOI	TN	29	10	19
15	ERWIN	TN	48	32	16
16	JACKSONVILLE	FL	23	8	15
17	PIKEVILLE	KY	16	1	15
18	BIG STONE GAP	VA	44	29	15
19	DUFFIELD	VA	70	57	13
20	NORTON	VA	23	10	13
21	MADISON	NJ	13	0	13
22	MOUNT CARMEL	TN	394	382	12
23	CLARKSVILLE	TN	19	8	11
24	JEFFERSON CITY	TN	21	10	11
25	MORRISTOWN	TN	50	40	10
26	CLINTWOOD	VA	13	3	10
27	DELAND	FL	9	0	9
28	CASTLEWOOD	VA	16	7	9
29	WEBER CITY	VA	60	51	9
30	CHUCKEY	TN	59	51	8
31	CLEVELAND	TN	13	5	8
32	HAMPTON	TN	13	5	8
33	ORLANDO	FL	16	9	7
34	NEW YORK	NY	7	0	7
35	BULLS GAP	TN	14	7	7

Of the places where Kingsporters moved since the beginning of MoveToKingsport.com (July 2006-June 2014) top places by net difference:

			INSTALL	CUTOUT	DIFF
1	FALL BRANCH	TN	365	545	-180
2	BLOUNTVILLE / BOONE LAKE	TN	779	868	-89
3	KNOXVILLE	TN	186	252	-66
4	DRYDEN	VA	14	64	-50
5	JONESBOROUGH	TN	418	446	-28
6	RALEIGH	NC	4	23	-19
7	NASHVILLE	TN	25	40	-15
8	SURGOINSVILLE	TN	83	98	-15
9	RICHMOND	VA	9	20	-11
10	PUNTA GORDA	FL	0	10	-10
11	CHATTANOOGA	TN	48	57	-9
12	VENICE	FL	0	9	-9
13	BOONE	NC	0	9	-9
14	BROOKSVILLE	FL	4	12	-8
15	BANNER ELK	NC	2	10	-8
16	MYRTLE BEACH	SC	3	11	-8
17	SPARTANBURG	SC	1	9	-8
18	DANDRIDGE	TN	8	16	-8
19	HENDERSONVILLE	TN	4	12	-8
20	MELBOURNE	FL	0	8	-8
21	BRADENTON	FL	4	11	-7
22	NEW PORT RICHEY	FL	2	9	-7
23	CANTON	GA	1	8	-7
24	CHARLOTTE	NC	19	26	-7
25	GASTONIA	NC	1	8	-7
26	MURFREESBORO	TN	19	26	-7
27	LONGVIEW	TX	8	15	-7
28	LA QUINTA	CA	0	7	-7
29	CLERMONT	FL	0	7	-7
30	PENDLETON	IN	0	7	-7
31	LAKEWOOD	NJ	0	7	-7
32	WEST JORDAN	UT	0	7	-7
33	HUNTINGTON BEACH	CA	1	7	-6
34	TITUSVILLE	FL	1	7	-6
35	CARY	NC	3	9	-6

For more information contact:

Lynn Tully

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^{*}This data indicates the origin of families relocating to Kingsport. It is not intended to imply a net gain to the existing Census Bureau population estimates.

Families Moving to Kingsport

Metropolitan/Micropolitan Statistical Areas (MSAs) >35 Miles Away (July 2006-June 2014)

Ve avrille TNI	252
Knoxville, TN	252
Morristown, TN	115
Nashville-DavidsonMurfreesboro, TN	101
Tampa-St. Petersburg-Clearwater, FL	74
Washington-Arlington-Alexandria, DC-VA-MD-WV	71
Chattanooga, TN-GA	67
Atlanta-Sandy Springs-Marietta, GA	55
Miami-Fort Lauderdale-Miami Beach, FL	53
Asheville, NC	50
Orlando, FL	44
New York-Northern New Jersey-Long Island, NY-NJ-PA	44
Sevierville, TN	41
Chicago-Naperville-Joliet, IL-IN-WI	39
Charlotte-Gastonia-Concord, NC-SC	39
Virginia Beach-Norfolk-Newport News, VA-NC	37
Dallas-Fort Worth-Arlington, TX	37
Memphis, TN-MS-AR	34
Detroit-Warren-Livonia, MI	33
Deltona-Daytona Beach-Ormond Beach, FL	31
Houston-Baytown-Sugar Land, TX	31
Columbia, SC	31
Charleston-North Charleston, SC	30
Jacksonville, FL	30
Phoenix-Mesa-Scottsdale, AZ	30
Richmond, VA	26
Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	26
Baltimore-Towson, MD	26
Bluefield, WV-VA	24
Clarksville, TN-KY	24
Raleigh-Cary, NC	23
Los Angeles-Long Beach-Santa Ana, CA	21
Sarasota-Bradenton-Venice, FL	21
Cincinnati-Middletown, OH-KY-IN	21
Cape Coral-Fort Myers, FL	20
Greenville, SC	20
Lexington-Fayette, KY	20
San Diego-Carlsbad-San Marcos, CA	18
Hickory-Lenoir-Morganton, NC	18
Greensboro-High Point, NC	18
Columbus, OH	17
	17
Newport, TN Lakeland, FL	17
·	
Cleveland, TN St. Louis, MO-IL	16
	16
Las Vegas-Paradise, NV	15
Harriman, TN	15
Cookeville, TN	15
Palm Bay-Melbourne-Titusville, FL	14
Birmingham-Hoover, AL	14
Winston-Salem, NC	14

San Antonio, TX	14
Riverside-San Bernardino-Ontario, CA	14
Charleston, WV	13
Indianapolis, IN	13
Louisville, KY-IN	13
Blacksburg-Christiansburg-Radford, VA	13
Hattiesburg, MS	13
Cleveland-Elyria-Mentor, OH	12
Roanoke, VA	12
Albany-Schenectady-Troy, NY	11
Huntsville, AL	11
Oklahoma City, OK	10
Longview, TX	10
Augusta-Richmond County, GA-SC	10
Minneapolis-St. Paul-Bloomington, MN-WI	10
Myrtle Beach-Conway-North Myrtle Beach, SC	9
Toledo, OH	9
Boston-Cambridge-Quincy, MA-NH	9
Pittsburgh, PA	9
Naples-Marco Island, FL	9
Dayton, OH	9
Allentown-Bethlehem-Easton, PA-NJ	9
Fayetteville, NC	9
Portland-Vancouver-Beaverton, OR-WA	9
Statesville-Mooresville, NC	9
Denver-Aurora, CO	9
Savannah, GA	9
Columbia, TN	8
Fresno, CA	8
La Follette, TN	8
Pensacola-Ferry Pass-Brent, FL	8
New Orleans-Metairie-Kenner, LA	8
Wilmington, NC	8
Daphne-Fairhope, AL	8
Lake Havasu City-Kingman, AZ	8
Kansas City, MO-KS	8
Syracuse, NY	7
Jackson, TN	7
Anchorage, AK	7
Austin-Round Rock, TX	7
Tullahoma, TN	7
Colorado Springs, CO	7
Athens, TN	7
Durham, NC	7
Gaffney, SC	7
Fayetteville-Springdale-Rogers, AR-MO	7
Burlington, NC	7
Lansing-East Lansing, MI	7
Youngstown-Warren-Boardman, OH-PA	7
Springfield, OH	7